



Evolva Holding SA (formerly known as Arpida Ltd.), Reinach

Listing of up 151'686'490 registered shares

Legal form, duration, head office	<p>Evolva Holding SA (the "Company") is a Swiss stock corporation (<i>Aktiengesellschaft</i>) organised under the laws of Switzerland. The Company was founded and registered under the name Arpida AG in the Canton of Basel-Landschaft, on 18 August 1997, under the register number CH-280.3.000.550-0. Effective 11 December 2009, the Company changed its name from Arpida AG to Evolva Holding SA.</p> <p>The registered and head office of the Company is located at Duggingerstrasse 23, CH-4153 Reinach, Switzerland.</p>
Capital increase by way of a contribution in kind	<p>On 11 December 2009 117'836'490 registered shares of Evolva Holding SA with a nominal value of CHF 0.20 each were issued (the "Consideration Shares") in exchange for the contribution in kind of all the shares in Evolva SA.</p>
Share capital	<p>As of the date of the listing prospectus of the Company dated 11 December 2009 (the "Listing Prospectus"), the Company's share capital amounts to CHF 27'786'118.80 divided into 138'930'594 registered shares with a nominal value of CHF 0.20 each (the "Shares"). The Shares are fully paid and non-assessable and rank <i>pari passu</i> with each other.</p>
Authorized share capital	<p>As of the date of the Listing Prospectus, the Company's authorized capital of CHF 3'699'330 is available for the issuance of up to 18'496'650 Shares.</p>
Conditional share capital	<p>As of the date of the Listing Prospectus, the Company's conditional capital of CHF 7'103'135 is available for the issuance of up to 35'515'675 Shares.</p>
Listing, first trading day	<p>An application has been made to, and approval has been given by, the SIX Swiss Exchange AG (the "SIX") to list the Consideration Shares on the Main Standard of the SIX. The listing of the Consideration Shares will become effective, and trading in such shares on the Main Standard of the SIX will commence, on 14 December 2009.</p> <p>In addition, an application has been made to, and approval has been given by, the SIX to formally list 33'850'000 registered shares out of conditional capital.</p>
Dividend rights	<p>Holders of the Consideration Shares will be entitled to receive dividends declared, if any, by the Company for the fiscal year ending 31 December 2009, and for all subsequent fiscal years.</p>
Lock-Up Agreement	<p>The Consideration Shares are subject to a lock-up obligation, pursuant to which they may not be sold, pledged, transferred or otherwise disposed of up to up to but excluding 14 December 2010.</p>

Form of Shares	Under the Company's Articles of Association, the shareholders of the Company are not entitled to demand the printing and delivery of share certificates. Interests in the Shares are represented in and transferred electronically under a book-entry system (<i>Namenaktien mit aufgehobenem Titeldruck</i>) operated by SIS.						
Risk factors	For a discussion of certain risks reference is made to the Listing Prospectus.						
Applicable law and jurisdiction	Swiss law / Arlesheim, Switzerland						
Identification	<table> <tr> <td>Swiss security number:</td> <td>2 121 806</td> </tr> <tr> <td>ISN:</td> <td>CH002 121 806 7</td> </tr> <tr> <td>Ticker:</td> <td>EVE (formerly ARPN)</td> </tr> </table>	Swiss security number:	2 121 806	ISN:	CH002 121 806 7	Ticker:	EVE (formerly ARPN)
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The Listing Prospectus together with the documents incorporated by reference according to Art. 35 of the Listing Rules, which are the only authoritative sources of information on the listing of the shares described in this listing notice on the SIX Swiss Exchange, may be obtained free of charge at Bank Vontobel AG, Corporate Finance, Gotthardstrasse 43, CH-8022 Zurich (Tel. +41 (0)58 283 7003; Fax +41(0)58 283 7075; E-Mail: prospectus@vontobel.ch). Further information on the Company can also be found and downloaded from the Company's webpage: www.evolva.com.

This listing notice does not constitute an issuing prospectus as defined in Art. 652a of the Swiss Code of Obligations.

