

Notification concerning a group of shareholders

ISSUER

Name of the Issuer

Evolva Holding SA

Part 1: GROUP SUBJECT TO REPORTING OBLIGATION

Type of understanding i

- Other
 Shareholders agreement
 Group of companies
 Lock-up group
 Group of buyers
 Group of sellers

Remarks regarding the understanding

1.) Information regarding the beneficial owner

Company name

Aravis Venture I LP

Family name / First name

 /

Street

One Capital Place PO Box 847 GT

ZIP / City

Grand Cayman

Country

Cayman Islands

2.) Information regarding the beneficial owner

Company name

Astellas Venture Capital, LLC

Family name / First name

 /

Street

2882 Sand Hill Road, Suite 121

ZIP / City

Menlo Park, CA 94025-7057

Country

USA

3.) Information regarding the beneficial owner

Company name

Auriga Ventures III

Family name / First name

 /

Street

18 Avenue Matignon

ZIP / City

75008 Paris

Country

France

4.) Information regarding the beneficial owner

Company name

Baltisches Haus Limited

Family name / First name

 /

Street

Climch s House, Lord Street

ZIP / City

Douglas, Isle of Man

Country

UK

5.) Information regarding the beneficial owner

Company name

BioMedInvest II LP

Family name / First name

 /

Street

Provident House, Haviland Street

ZIP / City

St. Peter Port, Guernsey, GY1 2QE

Country

Channel Islands

6.) Information regarding the beneficial owner

Company name

A/S Dansk Erhvervsinvestering

Family name / First name

 /

Street

18, Gammeltorv

ZIP / City

DK-1457 Copenhagen

Country	Denmark
7.)Information regarding the beneficial owner	
Company name	Entrepreneurs Fund General Partners Limited
Family name / First name	/
Street	2nd Floor, Windward House, La Route de la Liberation
ZIP / City	St Helier, Jersey JE2 3BQ
Country	Channel Islands
8.)Information regarding the beneficial owner	
Company name	Evolva Holding SA
Family name / First name	/
Street	Duggingerstr. 23,
ZIP / City	4153 Reinach
Country	Switzerland
9.)Information regarding the beneficial owner	
Company name	Mona Lisa Capital SA
Family name / First name	/
Street	Alte Tiefenaustrasse 6
ZIP / City	Worblaufen , 3050 Bern
Country	Switzerland
10.)Information regarding the beneficial owner	
Company name	Novartis Bioventures Ltd.
Family name / First name	/
Street	131 Front Street
ZIP / City	Hamilton HM 12
Country	Bermuda
11.)Information regarding the beneficial owner	
Company name	Renaissance PME fondation suisse d investissement / Mona Lisa
Family name / First name	/
Street	Parc Scientifique de l EPFL, Bâtiment PSE-C
ZIP / City	1015 Lausanne
Country	Switzerland
12.)Information regarding the beneficial owner	
Company name	Sunstone Life Science Ventures Fund I K/S
Family name / First name	/
Street	Lautrupsgade 7, 5th Floor
ZIP / City	DK 2100 Copenhagen
Country	Denmark
13.)Information regarding the beneficial owner	
Company name	Symbion Capital I A/S
Family name / First name	/
Street	Diplomvej 381
ZIP / City	DK-2800 Kgs. Lyngby
Country	Denmark
14.)Information regarding the beneficial owner	
Company name	Wellington Partners Ventures III Life Science Fund L.P.
Family name / First name	/
Street	11-15 Seaton Place
ZIP / City	St. Helier, Jersey, JE4 0QH
Country	Channel Islands
15.)Information regarding the beneficial owner	
Company name	Wellington Partners Ventures III Life Science Network Fund L
Family name / First name	

Street		/	
Street	11-15 Seaton Place		
ZIP / City	St. Helier, Jersey, JE4 0QH		
Country	Channel Islands		
16.) Information regarding the beneficial owner			
Company name			
Family name / First name	Goldsmith	/	Neil
Street	c/o Evolva Holding SA, Duggingerstr. 23		
ZIP / City	4153 Reinach		
Country	Switzerland		
17.) Information regarding the beneficial owner			
Company name			
Family name / First name	SantAna Sørensen	/	Alexandra
Street	c/o Evolva Holding SA, Duggingerstr. 23		
ZIP / City	4153 Reinach		
Country	Switzerland		
18.) Information regarding the beneficial owner			
Company name			
Family name / First name	Longchamp	/	Pascal
Street	c/o Evolva Holding SA, Duggingerstr. 23		
ZIP / City	4153 Reinach		
Country	Switzerland		
19.) Information regarding the beneficial owner			
Company name			
Family name / First name	Dynnes Hansen	/	Jakob
Street	c/o Evolva Holding SA, Duggingerstr. 23		
ZIP / City	4153 Reinach		
Country	Switzerland		
20.) Information regarding the beneficial owner			
Company name			
Family name / First name	Heim	/	Jutta
Street	c/o Evolva Holding SA, Duggingerstr. 23		
ZIP / City	4153 Reinach		
Country	Switzerland		
21.) Information regarding the beneficial owner			
Company name			
Family name / First name	Murali	/	PM
Street	c/o Evolva Holding SA, Duggingerstr. 23		
ZIP / City	4153 Reinach		
Country	Switzerland		
22.) Information regarding the beneficial owner			
Company name	Ventureast Trustee Company (P) Limited		
Family name / First name		/	
Street	20B, ASCI College Park, Road No.3		
ZIP / City	Banjara Hills, Hyderabad 500 03		
Country	India		
23.) Information regarding the beneficial owner			
Company name	APIDC Venture Capital (P) Limited		
Family name / First name		/	
Street	20B, ASCI College Park, Road No.3		
ZIP / City	Banjara Hills, Hyderabad 500 03		

Country

24.) Information regarding the beneficial owner

Company name

Family name / First name /

Street

ZIP / City

Country

25.) Information regarding the beneficial owner

Company name

Family name / First name /

Street


ZIP / City

Country

Part 2: IN CASE OF INDIRECT PURCHASE OR INDIRECT SALE

No information.

Relation between the direct acquirer / seller and the beneficial owner


- Type of relation 
- Other
 - Group of companies
 - Nominee
 - Trustee
 - Investment company


Remarks

Part 3: FACTS AND CIRCUMSTANCES TRIGGERING THE OBLIGATION TO NOTIFY

Date of the purchase or sale

Date of transfer of equity securities

Date of the notification by the shareholder 

- Trigger for obligation to notify 
- Other
 - Acquisition
 - Sale
 - Securities lending
 - Capital increase
 - Capital reduction
 - Exercise of financial instruments
 - Expiration of financial instruments
 - Creation of a group
 - Termination of a group
 - Change in group composition

Remarks

Representative for the group

Company name

Family name / First name /

Street

P.O. Box

ZIP / City

Country

E-Mail

Phone / Fax /

Details regarding the contact person

Company name

Family name / First name /

Street

P.O. Box

ZIP / City

Country

E-Mail


Phone / Fax /

Voting rights total


Voting rights < 3% (for purchase positions as well as for sale positions)

Part 4: DISCLOSURE OF PURCHASE POSITIONS

Percentage of voting rights %
(total of all purchase positions)

1.) Equity securities: 

No information.

2.) Financial instruments: **Type of rights** 

	Number of rights	Number of voting rights	Percentage of voting rights
2.1.) <input type="text" value="Call option/Warrant"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="3.01"/> %
ISIN	<input type="text"/>	<i>or basic terms</i>	
Identity of issuer	<input type="text"/>		
Subscription ratio	<input type="text"/>		
Exercise price	<input type="text"/>		
Exercise period	<input type="text"/>		
Exercise type	<input type="text" value="Actual delivery"/>	<i>and/or other terms</i>	
Remarks	<input type="text"/>		

3.) Financial instruments which economically enable the purchase of equity securities in respect of a public tender offer: 

No information.

Part 5: DISCLOSURE OF SALE POSITIONS

Percentage of voting rights %
(total of all sale positions)

Sale positions: 

No information.

Part 6: DETAILS REGARDING THE PUBLICATION

Status of publication

- In preparation by issuer
 Filed for preliminary check by the Disclosure Office
 Approved for publication
 Rejected by the Disclosure Office
 Obsolete due to amendment or erasure
 Discarded draft

Remarks regarding the publication

Details regarding the notification submission

Date / Time

Company name

Family name / First name

 /

E-Mail

Phone / Fax

 /

Data entry

- Regular publication by issuer
 Extraordinary publication by Disclosure Office
 After preliminary check by the Disclosure Office
 Directly by the issuer

Approval

Specifications regarding the publication

Date / Time

Checked by

Remarks of the Disclosure Office

[close](#)