

Notification concerning a single shareholder

ISSUER

Name of the Issuer

Evolva Holding SA

Part 1: PERSON SUBJECT TO REPORTING OBLIGATION

Information regarding the beneficial owner

Company name

Evolva Holding SA

Family name / First name

Street

Duggingerstr. 23

ZIP / City

4153 Reinach


Country

Switzerland

Part 2: IN CASE OF INDIRECT PURCHASE OR INDIRECT SALE

No information.

Relation between the direct acquirer / seller and the beneficial owner

Type of relation 

- Other
- Group of companies
- Nominee
- Trustee
- Investment company

Remarks

Part 3: FACTS AND CIRCUMSTANCES TRIGGERING THE OBLIGATION TO NOTIFY

Date of the purchase or sale

17.08.2011

Date of transfer of equity securities

17.08.2011

Date of the notification by the shareholder 

18.08.2011

Trigger for obligation to notify 

- Other
- Acquisition
- Sale
- Securities lending
- Capital increase
- Capital reduction
- Exercise of financial instruments
- Expiration of financial instruments
- Creation of a group
- Termination of a group
- Change in group composition

Remarks

On 15 August 2011, Evolva announced the creation of 8 million Evolva Holding SA shares. These shares will serve as treasury shares which may be delivered in future to YA Global Master SPV LTD pursuant to the Standby Equity Distribution Agreement (SEDA), closed on 12 August

Details regarding the contact person

Company name

Evolva Holding SA

Family name / First name

Verbraeken / Paul

Street

	Duggingerstr. 23	
P.O. Box		
ZIP / City	4153 Reinach	
Country	Switzerland	
E-Mail	paulv@evolva.com	
Phone / Fax	+ 41 61 485 2035	/ + 41 61 485 2001

Voting rights total

Voting rights < 3% (for purchase positions as well as for sale positions)

Part 4: DISCLOSURE OF PURCHASE POSITIONS

Percentage of voting rights
(total of all purchase
positions) 5.09 %

1.) Equity securities:**Shares**

	Number of rights	Number of voting rights	Percentage of voting rights
1.1.) Registered share	8'783'014	8'783'014	5.09 %

2.) Financial instruments:

No information.

3.) Financial instruments which economically enable the purchase of equity securities in respect of a public tender offer:

No information.

Part 5: DISCLOSURE OF SALE POSITIONS

Percentage of voting rights
(total of all sale positions) 44.68 %

Sale positions:**Type of rights**

	Number of rights	Number of voting rights	Percentage of voting rights
1.) Other	116'304	116'304	0.07 %
ISIN		<i>or basic terms</i>	
Identity of issuer			
Subscription ratio			
Exercise price			
Exercise period			
Exercise type	Actual delivery	<i>and/or other terms</i>	
Remarks	Incentive option plan, grant 31/12/2005, strike CHF 10.00, Expiration 31/12/2016		
2.) Other	8'390	8'390	0.01 %
ISIN		<i>or basic terms</i>	
Identity of issuer			
Subscription ratio			
Exercise price			
Exercise period			
Exercise type	Actual delivery	<i>and/or other terms</i>	
Remarks			

Incentive option plan, grant 01/05/2006, strike CHF 10.00, Expiration 31/04/2017			
3.)	Other	90'800	90'800 0.05 %
	ISIN		or basic terms
	Identity of issuer		
	Subscription ratio		
	Exercise price		
	Exercise period		
	Exercise type	Actual delivery	and/or other terms
	Remarks	Incentive option plan, grant 01/01/2006, strike CHF 10.00, Expiration 31/12/2016	
4.)	Other	445'875	445'875 0.26 %
	ISIN		or basic terms
	Identity of issuer		
	Subscription ratio		
	Exercise price		
	Exercise period		
	Exercise type	Actual delivery	and/or other terms
	Remarks	Incentive option plan, grant 31/12/2006, strike CHF 22.00, Expiration 31/12/2017	
5.)	Other	19'454	19'454 0.01 %
	ISIN		or basic terms
	Identity of issuer		
	Subscription ratio		
	Exercise price		
	Exercise period		
	Exercise type	Actual delivery	and/or other terms
	Remarks	Incentive option plan, grant 01/01/2007, strike CHF 22.00, Expiration 31/12/2017	
6.)	Other	268'800	268'800 0.16 %
	ISIN		or basic terms
	Identity of issuer		
	Subscription ratio		
	Exercise price		
	Exercise period		
	Exercise type	Actual delivery	and/or other terms
	Remarks	Incentive option plan, grant 31/12/2007, strike CHF 22.00, Expiration 31/12/2018	
7.)	Other	25'000	25'000 0.01 %
	ISIN		or basic terms

Identity of issuer	<input type="text"/>		
Subscription ratio	<input type="text"/>		
Exercise price	<input type="text"/>		
Exercise period	<input type="text"/>		
Exercise type	Actual delivery ▼	<i>and/or other terms</i>	
Remarks	Incentive option plan, grant 01/01/2008, strike CHF 22.00, Expiration 31/12/2018		

8.)	Other ▼	<input type="text" value="50'000"/>	<input type="text" value="50'000"/>	<input type="text" value="0.03"/> %
ISIN	<input type="text"/>	<i>or basic terms</i>		
Identity of issuer	<input type="text"/>			
Subscription ratio	<input type="text"/>			
Exercise price	<input type="text"/>			
Exercise period	<input type="text"/>			
Exercise type	Actual delivery ▼	<i>and/or other terms</i>		
Remarks	Incentive option plan, grant 01/05/2008, strike CHF 22.00, Expiration 30/04/2019			

9.)	Other ▼	<input type="text" value="34'000"/>	<input type="text" value="34'000"/>	<input type="text" value="0.02"/> %
ISIN	<input type="text"/>	<i>or basic terms</i>		
Identity of issuer	<input type="text"/>			
Subscription ratio	<input type="text"/>			
Exercise price	<input type="text"/>			
Exercise period	<input type="text"/>			
Exercise type	Actual delivery ▼	<i>and/or other terms</i>		
Remarks	Incentive option plan, grant 01/01/2009, strike CHF 0.67, Expiration 31/12/2019			

10.)	Other ▼	<input type="text" value="14'471'059"/>	<input type="text" value="14'471'059"/>	<input type="text" value="8.39"/> %
ISIN	<input type="text"/>	<i>or basic terms</i>		
Identity of issuer	<input type="text"/>			
Subscription ratio	<input type="text"/>			
Exercise price	<input type="text"/>			
Exercise period	<input type="text"/>			
Exercise type	Actual delivery ▼	<i>and/or other terms</i>		
Remarks	Incentive option plan, grant 08/12/2009, strike CHF 0.33, Expiration 07/12/2019			

11.)	Other ▼	<input type="text" value="2'966'625"/>	<input type="text" value="2'966'625"/>	<input type="text" value="1.72"/> %
ISIN	<input type="text"/>	<i>or basic terms</i>		
Identity of issuer	<input type="text"/>			
Subscription ratio	<input type="text"/>			
Exercise price	<input type="text"/>			
Exercise period	<input type="text"/>			
Exercise type	Actual delivery ▼	<i>and/or other terms</i>		
Remarks				

Incentive option plan, grant 31/03/2011, strike CHF 1.64,
Expiration 30/03/2021

12.)	Other	12'000'000	12'000'000	6.95	%
	ISIN		or basic terms		
	Identity of issuer				
	Subscription ratio				
	Exercise price				
	Exercise period				
	Exercise type	Actual delivery	and/or other terms		
	Remarks	Abunda SR,LLC will receive these shares if Evolva reaches certain milestones related to the assets of Abunda Nutrition, Inc. within 19 months after the closing of the			
13.)	Other	10'997'880	10'997'880	6.37	%
	ISIN		or basic terms		
	Identity of issuer				
	Subscription ratio				
	Exercise price				
	Exercise period				
	Exercise type	Actual delivery	and/or other terms		
	Remarks	VentureastTrustee Company (P) Limited and APIDC Venture Capital (P) Limited intend to convert their direct participation in Evolva Biotech (P) Limited into a			
14.)	Other	32'967'032	32'967'032	19.10	%
	ISIN		or basic terms		
	Identity of issuer				
	Subscription ratio				
	Exercise price				
	Exercise period				
	Exercise type	Actual delivery	and/or other terms		
	Remarks	On 15 August 2011, Evolva Holding SA ("Evolva") announced the closing of a Standby Equity Distribution Agreement ("SEDA") with YA Global Master SPV LTD			
15.)	Other	2'643'627	2'643'627	1.53	%
	ISIN		or basic terms		
	Identity of issuer				
	Subscription ratio				
	Exercise price				
	Exercise period				
	Exercise type	Actual delivery	and/or other terms		
	Remarks	Incentive option plan, replacing Abunda Nutrition's program. Converted to Evolva conditions based on acquisition parameters in July 2011. Grant 08/07/2011,			

Part 6: DETAILS REGARDING THE PUBLICATION

Status of publication

- In preparation by issuer
- Filed for preliminary check by the Disclosure Office
- Approved for publication
- Rejected by the Disclosure Office
- Obsolete due to amendment or erasure
- Discarded draft

Remarks regarding the publication

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